

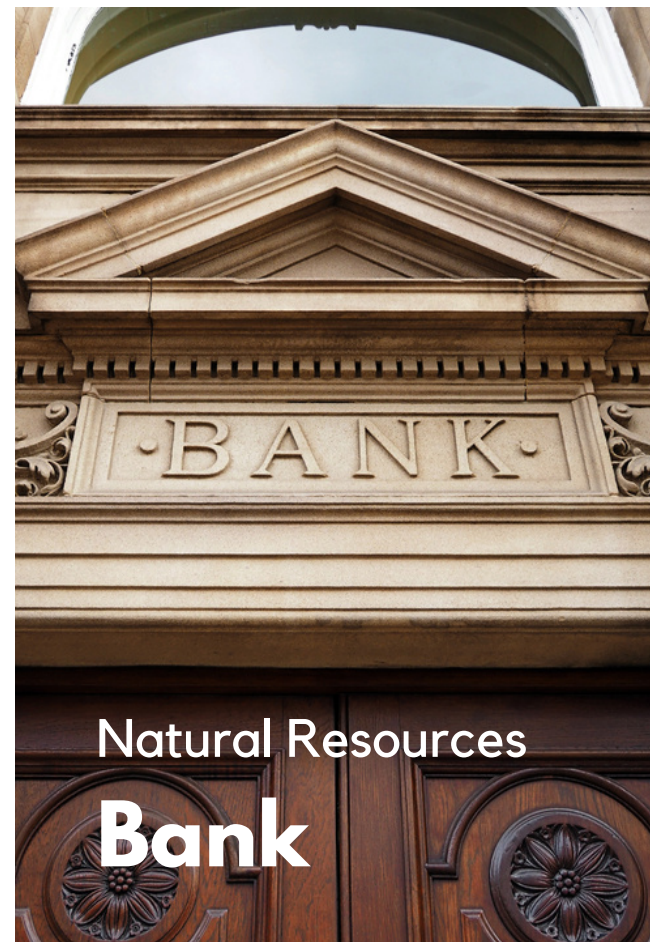


INVESTMENT
CORPORATION OF
AFRICA

INVESTMENT CORPORATION OF AFRICA

LEVERAGING AFRICA'S
NATURAL RESOURCES

FOR ECONOMIC GROWTH



INVESTMENT CORPORATION OF AFRICA



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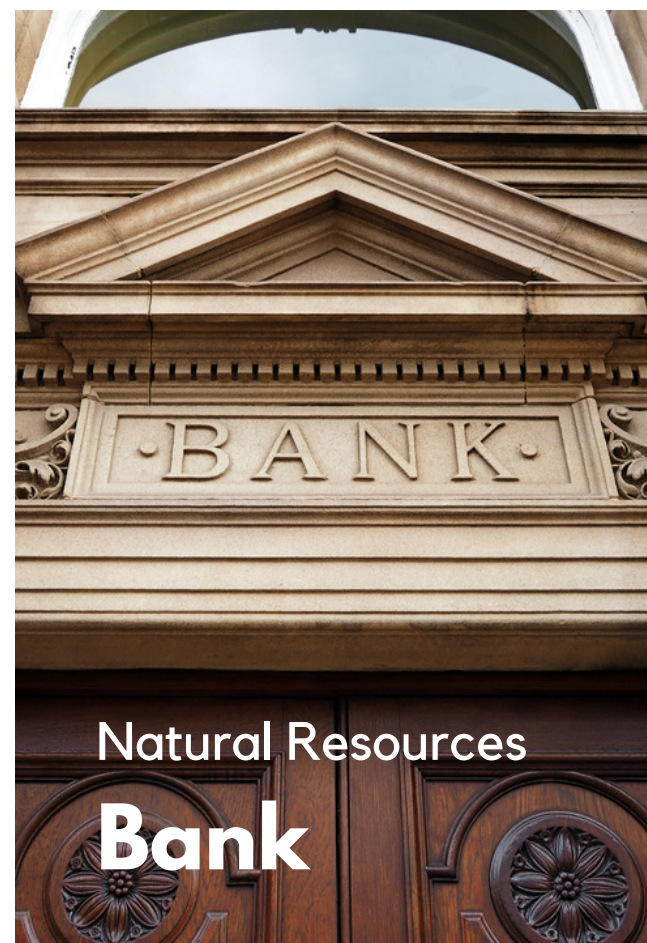
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EXECUTIVE SUMMARY

In the world of finance, the quest for stability, security, and economic growth has led to various innovations. Among the most revolutionary is the advent of digital currencies, which have disrupted traditional financial systems and introduced new paradigms of economic exchange. The Investment Corporation of Africa, the Bank, and their digital currency, Black Coin, represent a unique innovation that has the potential to redefine the concept of value and transform the financial landscape of Africa, and potentially, the world.

The global economy is primarily dominated by fiat currencies such as the USD, EUR, GBP, JPY, and CNY. These currencies are regulated by the respective central banks of their countries and are subject to monetary policy decisions, geopolitical tensions, and economic fluctuations. During periods of crises and inflation, these currencies often devalue, leading to financial instability. However, they have been the backbone of global trade and investment due to their widespread acceptance and the economic strength of the countries issuing them.



EXECUTIVE SUMMARY

In contrast, Black Coin offers a unique proposition: a digital currency backed by real assets - Africa's abundant natural resources. This backing provides Black Coin with inherent stability, as the value of natural resources tends not to fluctuate as dramatically as fiat currencies. Moreover, it provides a tangible and intrinsic value to the digital currency, distinguishing it from other cryptocurrencies that are often criticized for their perceived lack of 'real' value.

The Investment Corporation of Africa and the Bank play crucial roles in this innovative project. The Investment Corporation of Africa acts as the holding company that owns the Bank, which in turn owns Black Coin. This structure adds a layer of credibility and regulatory compliance to the operations of Black Coin, as these entities are subject to the stringent financial regulations of the Dubai International Financial Center, where they are based.



EXECUTIVE SUMMARY

The combination of the Investment Corporation of Africa, the Bank, and Black Coin presents a compelling investment opportunity. Unlike fiat currencies, which are subject to inflation and devaluation during crises, Black Coin, backed by tangible assets, offers a more stable and secure investment. Furthermore, the project's focus on promoting economic growth and financial inclusion in Africa aligns with global development goals, adding a dimension of social impact to the investment.

In conclusion, the combination of the Investment Corporation of Africa, the Bank, and Black Coin represents a new era in the world of finance. By leveraging the stability of natural resources and the advantages of digital currencies, this project offers a robust and sustainable alternative to traditional fiat currencies. As this model matures and gains acceptance, it could potentially redefine the concept of value and the structure of global finance.

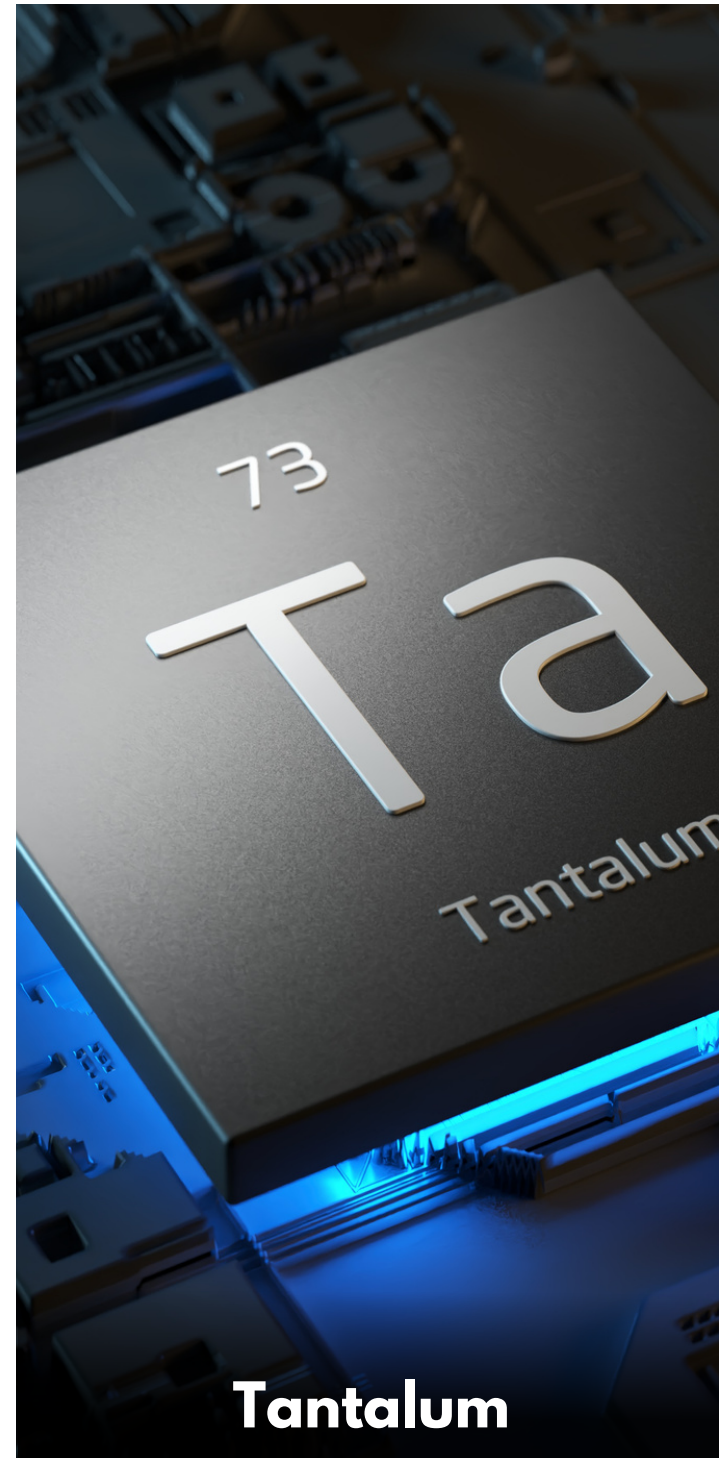


MAPPING AFRICA'S NATURAL RESOURCES WEALTH



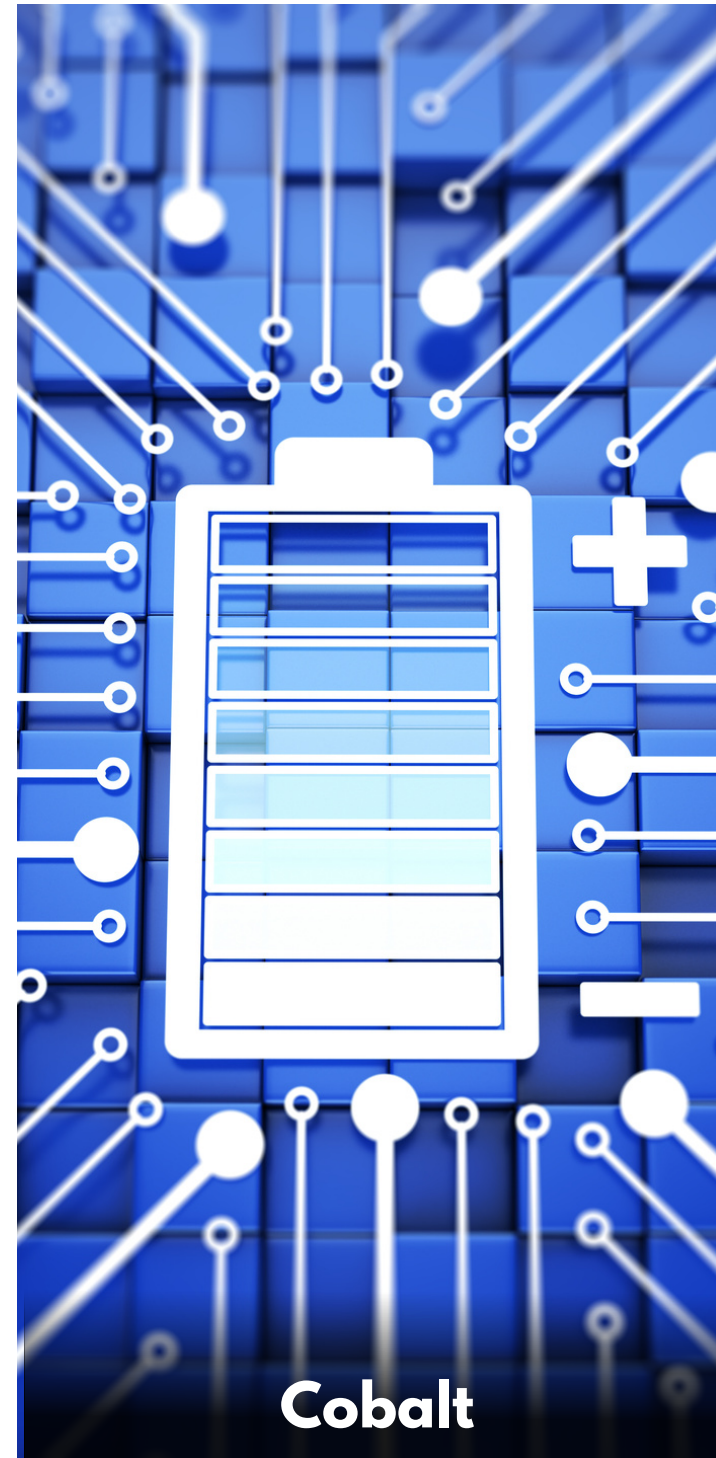
Gold

40% OF THE WORLD'S RESERVES



Tantalum

50% OF THE WORLD'S RESERVES



Cobalt

90% OF THE WORLD'S RESERVES



Diamonds

44% OF THE WORLD'S RESERVES



Natural Gas

9% OF THE WORLD'S RESERVES

MAPPING AFRICA'S NATURAL RESOURCES WEALTH



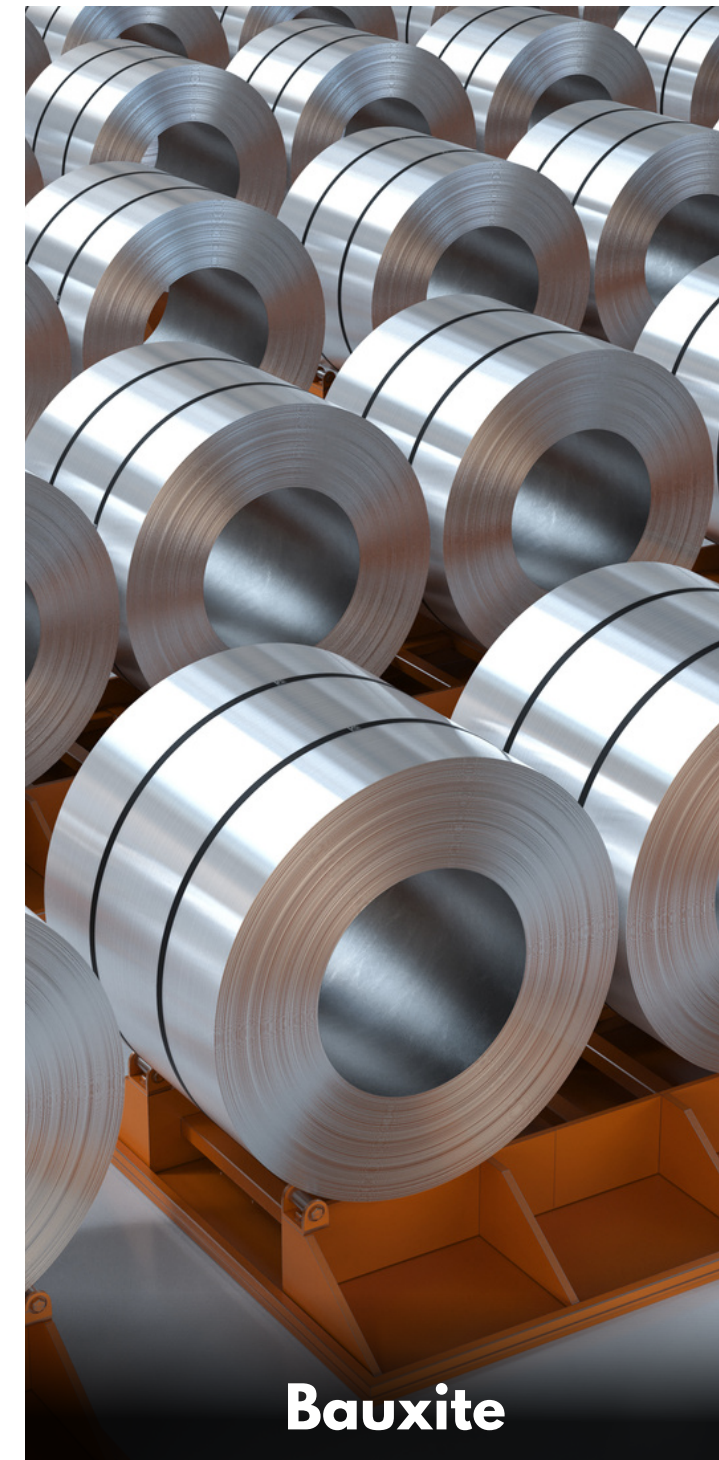
90% OF THE WORLD'S RESERVES



98% OF THE WORLD'S RESERVES



64% OF THE WORLD'S RESERVES

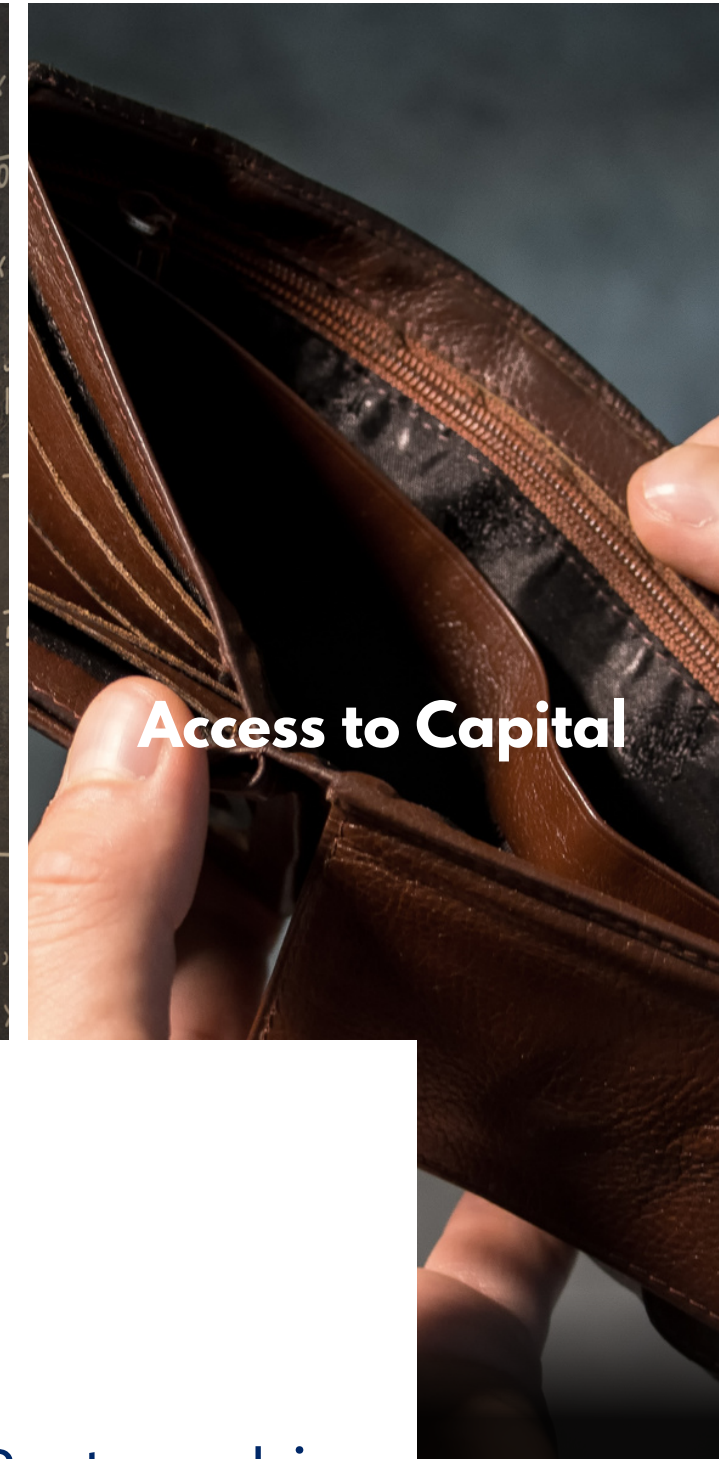


32% OF THE WORLD'S RESERVES



60% OF THE WORLD'S ARABLE LAND

PROBLEMS WE SOLVE



Attract more Foreign Direct Investment.

Access to Capital for Economic Growth.

Change the Economic Colonialism model into Global Strategic Partnerships.

Underutilization of Africa's rich natural resources.

Lack of a stable and secure currency linked to real-world assets.

OUR SOLUTION

Establishing Investment Corporation of Africa as an Investment Group focused on promoting, investing and attracting foreign direct investment into Africa.

A subsidiary bank of the Investment Corporation of Africa, which will be the World's first bank with natural resources as assets to back the value of the world's first crypto currency backed by natural resources minerals reserves such as Gold, Titanium, Iron, Platinum, Chromium, Diamonds, Tantalum, Oil, Natural Gas, Aluminum, Copper, Zinc, Lithium, Cobalt, Gypsum, Salt, Sulphur and Phosphates, among others.

Launch and manage a cryptocurrency named Black Coin, which will be a digital currency backed by Africa's natural resources, with the utility to be used as a currency for trade and investments.

Promoting financial inclusion and economic growth by leveraging these resources.





THE CORPORATION

The Investment Corporation of Africa (ICA) will be a holding company based in the Dubai International Financial Center (DIFC). ICA's primary asset will be the bank that manages the Black Coin, a digital currency backed by Africa's natural resources. The strategy to raise capital for ICA will involve a Security Token Offering (STO) of the Black Coin and selling equity stakes in ICA to strategic investors.

1. Setting Up the Investment Corporation of Africa (ICA)

ICA will be established as a holding company at Dubai International Financial Center (DIFC), which offers a conducive environment for financial institutions with its robust regulatory framework and access to global investors.

2. Establishing the Bank

The bank, a wholly owned subsidiary of ICA, will be created to manage the natural resources that back the Black Coin. This includes securing rights to these resources, managing their valuation, and handling transactions involving the Black Coin.

THE CORPORATION

3. Security Token Offering (STO)

ICA will conduct an STO of the Black Coin, allowing investors to purchase tokens that represent a stake in the resource basket. Proceeds from the STO will be used as capital for ICA and the bank. The STO will provide an opportunity for a wide range of investors to participate in the project, while also offering potential for liquidity and price appreciation.

4. Selling Equity Stakes

ICA will sell equity stakes to strategic investors. This will not only raise additional capital but also help build a strong network of partners. Potential strategic investors will include sovereign wealth funds, family offices, private equity funds, and strategic sovereign investment corporations.



THE CORPORATION

5. Revenue Generation

ICA will generate revenue through several streams:

Transaction fees: Fees will be charged for transactions involving the Black Coin, such as coin transfers.

Asset management: The bank will earn income from managing the natural resource reserves.

Capital gains: ICA could potentially benefit from the appreciation of its assets, particularly the natural resources and the Black Coin.



THE CORPORATION

6. Reinvestment and Growth

A portion of ICA's profits will be reinvested back into the business, by adding more natural resources to the reserve basket. This will help increase the value of the Black Coin and, by extension, ICA's value.

This strategy and business model provide a clear path to raise the necessary capital to launch the Black Coin project, establish the bank, and ensure the long-term success of the Investment Corporation of Africa.



BUSINESS MODEL



Capital Raising

ICA will raise capital through an STO of Black Coin and selling equity stakes to strategic investors, with the goal to use the capital raised as Foreign Direct Investment into Africa.

Revenue Generation

ICA will make revenue through transaction fees, asset management, and capital gains.

Growth & Sustainability

Reinvestment of profits made in projects to ensure growth and sustainability of the Investment Corporation.



MARKET OPPORTUNITY

Expanding Commodity Trade: Africa's rich reserves of minerals and other natural resources present significant potential for expanding commodity trade. By leveraging these reserves, Black Coin can facilitate transactions and investments related to these commodities on a global scale.

Increasing Adoption of Digital Currencies: The global trend towards digitalization of financial systems offers a significant opportunity. As more people become comfortable with digital currencies, the demand for stable and secure digital assets like Black Coin is expected to grow.

Financial Inclusion: An estimated 66% of Sub-Saharan Africa's population is unbanked. Black Coin, with its accessibility and ease of use, has the potential to provide a viable financial system for this large unbanked population, driving financial inclusion across the continent.



MARKET OPPORTUNITY

Foreign Direct Investment (FDI): Africa is a significant destination for FDI, with inflows reaching a record \$83 billion in 2021. ICA, through its innovative financial solutions, can attract more FDI into Africa, further boosting the continent's economic growth.

Demand for Resource-backed Assets: With increasing market volatility, there is a growing demand for assets backed by tangible resources. Black Coin, backed by Africa's natural resources, can meet this demand, offering a stable and reliable investment opportunity.

Blockchain Technology in Finance: The adoption of blockchain technology in financial services is on the rise. By leveraging this technology, Black Coin can offer secure, transparent, and efficient financial solutions, setting a new standard for financial transactions in Africa.

The combination of expanding commodity trade, increasing adoption of digital currencies, potential for financial inclusion, FDI, demand for resource-backed assets, and the rise of blockchain technology in finance presents a compelling market opportunity for ICA.



STRATEGY

Set up Investment Corporation of Africa at Dubai International Financial Center (DIFC) due to its robust regulatory framework and global investor access.

Establish the Bank to manage the natural resources that back Black Coin cryptocurrency.

Establish Black Coin, and launch a Security Token Offering (STO) of the cryptocurrency backed by Africa's abundant natural resources. This strategy provides Black Coin with inherent stability and makes it an attractive investment and transactional tool.

Sell equity stakes at Investment Corporation of Africa to strategic investors. These strategic investors will be carefully selected to align with our vision and bring added value to the corporation.



STRATEGY

Securing Partnerships: We will establish partnerships with governments, businesses, and communities across Africa. These partnerships will help us access and manage the natural resources backing Black Coin and facilitate its adoption.

Financial Inclusion Initiatives: To drive financial inclusion, we will develop and deploy initiatives aimed at educating the unbanked population in Africa about the benefits of Black Coin and digital currencies in general. This will involve creating user-friendly platforms and collaborating with local organizations.

Regulatory Compliance: We will work closely with regulatory authorities to ensure our operations comply with all relevant regulations and standards. This will enhance the trust of our investors, partners, and users, and will be crucial for our long-term success.



STRATEGY

Continuous Innovation: We will continually innovate to improve the functionality, security, and usability of Black Coin. This will involve investing in research and development, and staying abreast of technological advancements in the field of digital currencies and blockchain technology.

Our strategy is designed to position the Investment Corporation of Africa as a leading force in leveraging Africa's natural resources for financial inclusion and economic growth.

With our asset-backed cryptocurrency, strategic equity sales, partnerships, financial inclusion initiatives, commitment to regulatory compliance, and continuous innovation, we are poised to make a significant impact on the continent's financial landscape.

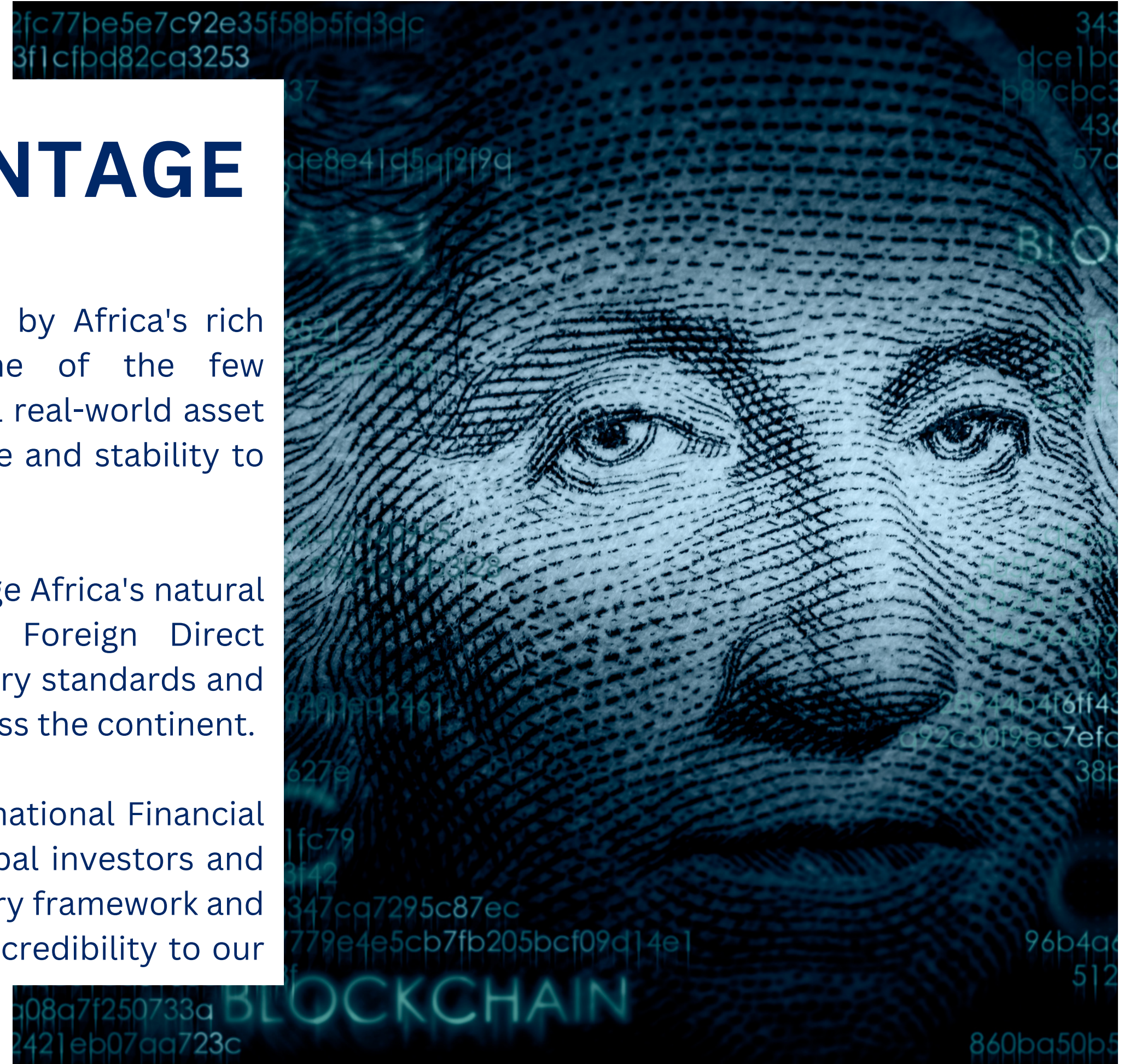


COMPETITIVE ADVANTAGE

Unique Asset Backing: Black Coin will be backed by Africa's rich reserves of natural resources, making it one of the few cryptocurrencies in the world with such substantial real-world asset backing. This unique feature adds an inherent value and stability to the Black Coin.

First-Mover Advantage: As the first entity to leverage Africa's natural resources for a digital currency to increase Foreign Direct Investment, ICA enjoys the benefit of setting industry standards and building robust relationships with stakeholders across the continent.

Strategic Location: Being based in the Dubai International Financial Center (DIFC), ICA is well-positioned to attract global investors and facilitate international trade. DIFC's robust regulatory framework and its reputation as a leading global financial hub add credibility to our operations.



COMPETITIVE ADVANTAGE

Strong Network of Strategic Investors: ICA's strategy to sell equity to strategic investors in the GCC, provides us with a strong network of partners that bring in not just capital but also their expertise and market reach.

Expert Team: Our team comprises experts in finance, blockchain technology, and natural resource management. Their combined experience and knowledge ensure the successful execution of our vision.

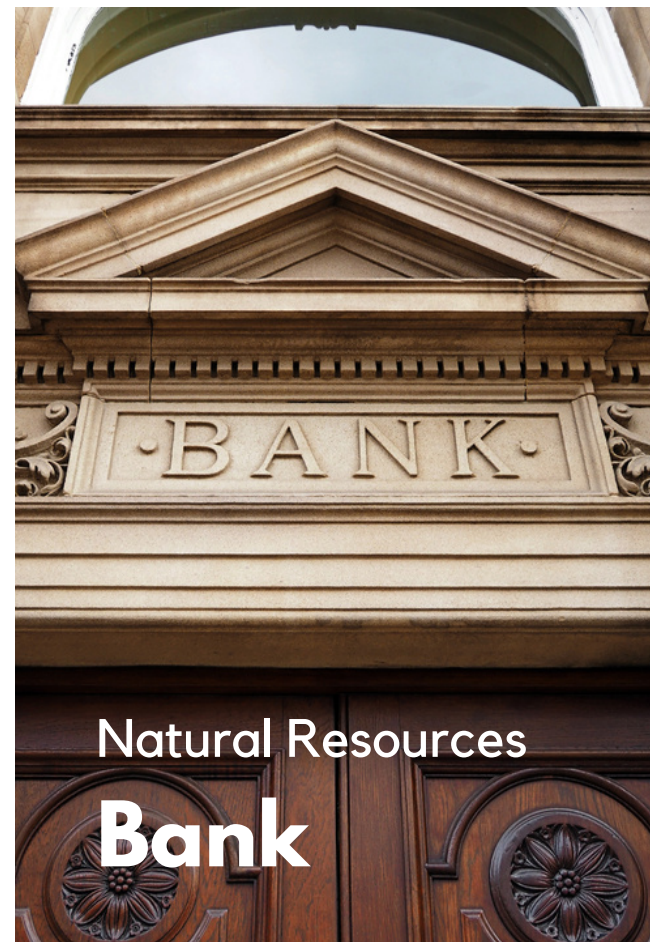
Innovative Approach: Our novel approach of raising capital through an STO and selling equity stakes to strategic investors differentiates us from traditional financial institutions and gives us a competitive edge.

This combination of unique asset backing, first-mover advantage, strategic location, a strong network of strategic investors, an expert team, and an innovative approach places the Investment Corporation of Africa in a unique position to drive economic growth and financial inclusion across Africa.



BLACK COIN

WHITE PAPER



BLACK COIN

White Paper: **Africa Natural Resources backed Cryptocurrency**

1. Introduction

Africa is rich in natural resources, yet many of its countries and inhabitants lack access to capital and financial services connected to global markets. Black Coin aims to bridge this gap by leveraging Africa's natural resources to back a stable and secure digital currency. This white paper outlines the conceptual framework, operational plans, and guiding principles behind Black Coin.

2. Vision

Our vision is to create a digital currency that can foster economic growth and financial inclusion in Africa. We aim to achieve this by leveraging the abundant natural resources that Africa has to offer, thereby creating a currency that not only carries intrinsic value but also encourages sustainable resource management practices.



BLACK COIN

3. Cryptocurrency Description

Black Coin is a digital currency backed by a diversified basket of Africa's natural resources. Each coin represents a stake in this basket, providing a stable and transparent pricing mechanism. Built on a secure blockchain network, Black Coin ensures transparency, security, and ease of use for all participants.

4. Pricing Mechanism for the coin

The pricing mechanism for Black Coin is designed to ensure stability and transparency while maintaining a strong link to the value of the underlying natural resources. Here is a detailed description:

- A. Resource Valuation
- B. Coin Valuation
- C. Minting and Burning
- D. Transaction Costs and Fees
- E. Exchange Rate



BLACK COIN

A. Resource Valuation

The first step in the pricing mechanism involves valuing the basket of natural resources that backs Black Coin. This process includes assessing the market value of these resources, accounting for factors such as extraction costs, market demand, and potential future value fluctuations. It's essential to regularly update these valuations to reflect changes in market conditions.

B. Coin Valuation

The total value of the resource basket determines the value of all Black Coins in circulation. Each coin represents a proportional stake in the resource basket, so the value of a single Black Coin is the total value of the resource basket divided by the number of coins in circulation.



BLACK COIN

C. Minting and Burning

To maintain stability, the supply of Black Coins can be adjusted through minting and burning. Minting new coins, increasing the supply, is done when new resources are added to the basket. Conversely, coins can be burned, reducing the supply, if resources are removed from the basket. This mechanism ensures that each coin always represents the same proportional stake in the resource basket.

D. Transaction Costs and Fees

Transaction costs and fees are factored into the pricing mechanism. This ensures the operational sustainability of the Black Coin network and the associated banking institution. Fees may be charged for transactions such as coin transfers, and these fees can be used to fund network maintenance, security measures, and other necessary operations.



BLACK COIN

E. Exchange Rate

Black Coins can be exchanged for other currencies, both digital and traditional. The exchange rate will be based on the value of a Black Coin as determined by the pricing mechanism, with potential adjustments for market demand and other factors.

This pricing mechanism ensures that the value of Black Coin is always tied to the value of tangible, real-world assets, providing stability and transparency for all users.



BLACK COIN

5. Cryptocurrency Tokenomics

The total supply of Black Coins will be finite, with the initial supply determined by the value of the resource basket. Additional coins will only be minted when new reserves are added to the basket. The value of each coin will be pegged to the value of the resource basket, thereby providing stability against market volatility.

6. Use Cases

Black Coin can be used for a variety of purposes, including as a medium of exchange, a store of value, and a unit of account. It can also be used to facilitate cross-border transactions, offer access to financial services for the unbanked, and incentivize sustainable resource management practices.



BLACK COIN

7. Technical Details

Black Coin will be built on a secure, scalable, and robust blockchain network. This network will handle transactions, maintain records, and ensure the transparency and security of the Black Coin. The coin will be distributed through a fair and transparent process, with details to be determined in compliance with regulatory requirements.

8. Technology

Black Coin utilizes blockchain technology to ensure the security and transparency of all transactions. Blockchain's distributed ledger system provides an immutable record of all transactions, ensuring that Black Coin remains secure, transparent, and resistant to fraud.



BLACK COIN

9. Regulatory Compliance

The Black Coin project will comply with all relevant regulations, both in the countries where the natural resources are located and in the jurisdictions where the Bank operates and its clients are based.

This includes banking laws, financial reporting standards, anti-money laundering rules, and more.

10. Security

Security is a priority for Black Coin. Our blockchain network will utilize advanced cryptographic techniques to ensure the security of all transactions. Additionally, our banking institution will adhere to international banking and financial regulations to ensure the security of the resource reserves.



BLACK COIN

11. Sustainability and Social Impact

The Black Coin project is committed to sustainability and positive social impact. This commitment includes investing in environmentally friendly mining technologies and supporting local communities.

A portion of profits will be used to fund social and infrastructure projects in the countries where the reserves are located.

12. Roadmap

Our roadmap includes the establishment of the bank, securing rights to natural resources, building the blockchain infrastructure, developing the pricing model, achieving regulatory compliance, and launching the coin. Detailed timeline will be provided in the final white paper.



BLACK COIN

13. Legal and Risk Disclaimers

The Black Coin project will comply with all relevant regulations, both in the countries where the natural resources are located and, in the jurisdictions, where it operates.

This white paper does not constitute financial advice or an offer to sell securities. Potential investors and participants should seek independent financial advice before deciding to participate in the Black Coin project.

14. Conclusion

Black Coin represents a unique opportunity to leverage Africa's abundant natural resources to create a stable, secure, and beneficial digital currency. Through this project, we hope to promote economic growth by attracting more Foreign Direct Investment into Africa and financial inclusion across the continent, contributing to the sustainable development of Africa.

Disclaimer: The Black Coin project is a conceptual framework and subject to change based on feasibility studies, regulatory approval, and market conditions.



BANKING ON AFRICA'S MINERALS RESERVES TO BUILD WEALTH & ENSURING STABILITY.



THANK YOU

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